

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	4 August 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of the	e month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference No. of other class	
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,289,607,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,289,607,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share						
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	3,600,000
$\frac{1}{(Note 1)}$		1,112	1,112			5,000,000
2. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	536,000	NIL	155,555,722
( <i>Note</i> 1)						
3. N/A						
shares		·		<u> </u>		
(Note 1)						
		10	otal A. (Ordin	•	NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / _ )				
	- 		. <u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
· · · · · · · · · · · · · · · · · · ·			·····		
	1		nary shares) ence shares)	N/A N/A	<u>.</u>
			Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(	/ / )	-			
2. IV/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( / /	)				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)	Total C. (Ordinar	v shares)	N/A	
			(Preferenc		N/A N/A	
			(Otl	ner class)	N/A	

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>ner Movements i</u> Type of Issue	n issued Share					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable_	N/A			
1.	Rights issue		State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable_	N/A			
			State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer		currency	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares issuable( <i>Note 1</i> )	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable_ (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

shares of shares       N/A (Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Repurchase of shares       Class of shares N/A (d/mm/yyyy)         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         8. Consideration At price : State survey       Issue and allotment (// / )         8. Consideration At price : State currency       Issue and allotment (// / )	and GEM listed issuers	n Board	For Main H	F		
Class of shares issuable       N/A         (Note 1)       Issue and allotment       ( / / )         5. Scrip dividend At price :       State       Issue and allotment       ( / / )         Gamma State       Gamma State       ( / / )       Issue and allotment       ( / / )         6. Repurchase of shares       Class of shares       N/A       repurchased (Note 1)         6. Repurchase of shares       Class of shares       N/A         7. Redemption of shares       Class of shares issuable       N/A         8. Consideration At price :       State       State       N/A         8. Consideration issue       At price :       State       Issue and allotment       ( / / )         8. Consideration       At price :       State       Issue and allotment       ( / / )       )	pursuant pursuant				Type of Issue	
S. Scrip dividend At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(/ / )$ (d/mm/yyyy)         6. Repurchase of shares         Class of shares         Mapproval date: $(/ / )$ (d/mm/yyyy)         EGM approval date: $(/ / )$ (Mapproval date: $(/ / )$ (d/mm/yyyy)         EGM approval date: $(/ / )$ (N/A         (N/A         (N/A         (N/A         (N/A <t< th=""><th></th><th>Λ</th><th>N/A</th><th></th><th>~</th><th></th></t<>		Λ	N/A		~	
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         6. Repurchase of shares       Class of shares       N/A repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )       ( / / )         6. Repurchase of shares       Cancellation date : ( / / )       ( / / )         7. Redemption of shares       Redemption date : ( / / )       ( / / )         7. Redemption of shares       Redemption date : ( / / )       ( / / )         7. Redemption of shares       Redemption date : ( / / )       ( / / )         8. Consideration At price : State currency       Issue and allotment ( / / )       N/A         8. Consideration At price : State currency       Issue and allotment ( / / )       ( / / )		<u>A</u>	N/A			
(dd/mm/yyyy)         6. Repurchase of shares         Shares         Class of shares         Mathematical (Note 1)         Cancellation date :         (d/mm/yyyy)         EGM approval date:         (NA		)	( / /		Scrip dividend	5.
6. Repurchase of shares       Cancellation date : $( / / )$ (d/mm/yyy)         6. Repurchase of shares       Cancellation date : $( / / )$ (d/mm/yyy)         EGM approval date: $( / / )$ EGM approval date: $( / / )$ (dd/mm/yyy)       Class of shares         N/A       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ Redemption date : $( / / )$ EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency         Issue and allotment date : $( d/mm/yyy)$ Issue and allotment ( / / )		)	( / /	EGM approval date: (dd/mm/yyyy)		
6. Repurchase of shares       Cancellation date : $( / / )$ (d/mm/yyy)         EGM approval date: $( / / )$ EGM approval date: $( / / )$ $(d/mm/yyy)$ EGM approval date: $( / / )$ 7. Redemption of shares       N/A         7. Redemption of shares       Redemption date : $( / / )$ Redemption date : $( / / )$ EGM approval date: $( / / )$ (d/mm/yyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency         Issue and allotment ( / / )       Issue and allotment ( / / )						
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares       N/A         redeemption of shares       Redemption date :         (dd/mm/yyyy)       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (Note 1)		A	N/A			
(dd/mm/yyyy)       (1/1/2/2)         (dd/mm/yyyy)       (1/1/2/2)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         Issue and allotment date : ( dd/mm/yyyy)       ( / / ) ( /		)	( / /		Repurchase of shares	6.
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency — Issue and allotment $( / / )$ date : (dd/mm/yyyy)       Issue and allotment $( / / )$		)	( / /			
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency						
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A         (Note 1)       ( / / )         8. Consideration issue       State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )		A	N/A			
(dd/mm/yyyy) (dd/mm/yyyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyyy) (dd/mm/yyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/m		)	( / /	Redemption date : (dd/mm/yyyy)		7.
8. Consideration At price : State Issue and allotment ( / / ) issue date : (dd/mm/yyyy)		)	( / /			
8. Consideration issue       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)						
8. Consideration At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)		A	N/A			
		)	( / /	Issue and allotment		8.
EGM approval date: ( / / ) (dd/mm/yyyy)		)	( / /	EGM approval date: (dd/mm/yyyy)		

		For Main Board and GEM listed issuers			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	_	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	_	
10.	Other (Please specify) At price : State currency —		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Tetel E (Ordinary share		
			Total E. (Ordinary share (Preference share		
			(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	ANDREW GORDON MICHELMORE		
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER         (Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*